

# How to Leave a Bequest in Your Will to the Foundation for the Endowment of the American Birkebeiner, Inc.

**The Foundation for the Endowment of the American Birkebeiner, Inc. is available to assist you and your attorney with the design and implementation of your estate plan.**

A bequest allows a donor to leave the Foundation for the Endowment of the American Birkebeiner a specific dollar amount, a percentage of his or her estate, or a conditional bequest. It is the easiest and most popular way for donors to make a future commitment.

## **Specific Bequests**

"I bequeath \$\_\_\_\_\_ to the Foundation for the Endowment of the American Birkebeiner, 10527 Main Street, P.O. Box 911, Hayward, WI 54843, to support its mission. Please ensure that you name *Foundation for the Endowment of the American Birkebeiner, Inc.* with federal tax ID # 81-1350039 in your gifting. All gifts or bequests not designated for a specific Legacy Fund will be placed in the Priority Fund.

## **Percentage Bequests**

"I devise and bequeath \_\_\_\_\_% of the remainder and residue of property owned at my death, whether real or personal, and wherever located, to the Foundation for the Endowment of the American Birkebeiner, 10527 Main Street, P.O. Box 911, Hayward, WI 54843.

## **Restricted Bequests**

"I give to the Foundation for the Endowment of the American Birkebeiner, 10527 Main Street, P.O. Box 911, Hayward, WI 54843, the sum of (or property herein described), to be used for \_\_\_\_\_ purposes. At any time, however, in the event the original purpose of the gift no longer exists as determined by the Board of Directors, the Board shall re-direct the proceeds of this gift to another purpose as determined by the Board."

## **Contingent Bequest**

"If my brother John Doe survives me, I devise and bequeath \_\_\_\_\_% of the remainder and residue of property owned at my death, whether real or personal, and wherever located, to John Doe. If John Doe does not survive me, then I devise and bequeath \_\_\_\_\_% of my residuary estate, whether real or personal property and wherever located, to Foundation for the Endowment of the American Birkebeiner."

## **Honorariums and Memorials**

To remember a loved one with a memorial or honor someone with an honorarium to the Foundation for the Endowment of the American Birkebeiner, please contact Audun Mikkelsen, [audun.mikkelsen@birkie.com](mailto:audun.mikkelsen@birkie.com), 907-433-9265 for assistance.

**Assistance**

The Foundation for the Endowment of the American Birkebeiner will make every effort to assist you in determining a giving plan that benefits both you and the Foundation for the Endowment of the American Birkebeiner. Should you designate a deferred gift to the Foundation for the Endowment of the American Birkebeiner, you will be recognized within our ***Birkie Legacy Circle***.

Please feel free to contact Audun Mikkelson, [audun.mikkelson@birkie.com](mailto:audun.mikkelson@birkie.com), 907-433-9265 for assistance.

**The Foundation for the Endowment of the American Birkebeiner does not offer legal advice to individuals regarding their estate plans. We encourage donors considering a bequest to the Foundation to work with their legal and financial advisors.**