

Reduce Your Taxes and Ensure the Future of the Birkie!

The IRA Charitable Rollover allows individuals 70 ½ or older to make direct transfers from their IRAs to the Foundation for the Endowment of the American Birkebeiner. Each transfer has a maximum of \$100,000 (\$200,000 per couple) in any one year. Donors with retirements assets in 401k or 403b accounts can roll those funds into an IRA and then direct a transfer of the funds from the IRA to the Foundation for the Endowment of the American Birkebeiner.

Save on Your Taxes

Since a donor's transfer occurs directly from their IRA to the Foundation for the Endowment of the American Birkebeiner, donors needn't count a transfer as taxable income for Federal tax purposes. IRA charitable rollover transfers can count as a donor's required minimum distribution (RMD) for the year.

How It Works

Donors must first contact their IRA administrator to initiate the transfer to the Foundation for the Endowment of the American Birkebeiner. We encourage you to notify us if you are making an IRA charitable rollover. Please contact

Audun.Mikkelson@birkie.com

Join the Birkie Legacy Circle!

Any gift of \$1,000 or more and a donor becomes a member of the [Birkie Legacy Circle!](#)

