



ENDOWMENT FOR THE
**AMERICAN
BIRKEBEINER**

STATEMENT OF DONOR INTENT

Foundation for the Endowment of the American Birkebeiner
10527 Main Street, PO Box 911, Hayward, WI 54843
715-634-5025 | louise.droessler@birkie.com
www.endowment.birkie.com

The **Foundation for the Endowment of the American Birkebeiner** (FEAB) recognizes individuals and families who have made provisions for a gift to FEAB in their estate plans. Membership in the Legacy Circle is by written confirmation of your deferred gift arrangements.

A statement of your intent to leave a gift to FEAB through your will or estate plan is all you need to become a Legacy Society member. FEAB will work with you to document specific ways you would like to be remembered through your gift and how you would like to be recognized. Your gift can be used to establish a new fund that reflects your charitable interests, or you can add it to any of FEAB's existing funds.

We will work with you to create a giving plan that fulfills your charitable vision. You can change your distribution instructions, grantees, and percentages at any time without the need to revise your will.

Thank you for allowing FEAB to assist you in carrying out your philanthropic goals.

I HAVE INCLUDED FEAB IN MY ESTATE PLAN BY INCLUDING IT IN MY:

- ☐ Will or Revocable Trust ☐ Charitable Trust
- ☐ Life Insurance Policy ☐ Qualified Charitable Distribution (Retirement Plans)
- ☐ Other: _____
- ☐ This gift will be allocated to the existing fund: (\$ or %) _____ Priority Fund
(\$ or %) _____ Bidwell Engebretson Tusen Takk Volunteer Fund
(\$ or %) _____ Pierce Lampman Trail Fund
(\$ or %) _____ Schwartz-Miller Scholarship Fund
(\$ or %) _____ Steve Gordon Tony Wise Museum Legacy Fund

- ☐ I am interested in starting a new fund with a gift of \$25,000 or more. Please contact me at the information below:

New Fund Name: _____

Purpose: _____

Legacy Circle Member

- ☐ I accept your invitation to become a Legacy Circle Member and give you permission to use the name(s) listed below in FEAB publications.
- ☐ Name as it will appear in publications: _____
- ☐ The membership will remain anonymous until FEAB receives our legacy bequest.
- ☐ The membership will remain anonymous, forever.



ENDOWMENT FOR THE
**AMERICAN
BIRKEBEINER**

STATEMENT OF DONOR INTENT

Foundation for the Endowment of the American Birkebeiner
10527 Main Street, PO Box 911, Hayward, WI 54843
715-634-5025 | louise.droessler@birkie.com
www.endowment.birkie.com

Alternative/Additional Directions

Sample Language to include a planned gift as part of your will:

I/we bequeath to the Endowment for the American Birkebeiner located at 10527 Main Street, Hayward, WI 54843 _____% of my residual estate – OR – the sum of \$_____ to be used for charitable purposes set forth in a Statement of Intent or a Letter of Understanding held by the Endowment for the American Birkebeiner.

Attorney Name/Company: _____

CPA Name/Company: _____

Financial Planner Name/Company: _____

Name: _____ Date: _____

Signature: _____ Email: _____

Name: _____ Phone: _____

Signature: _____

Address: _____

City/State/ZIP: _____

Please return the completed and signed form to:

Foundation for the Endowment of the American Birkebeiner
10527 Main Street, PO Box 911
Hayward, WI 54843

Contact us: 715-634-5025 or louise.droessler@birkie.com

Nonbinding Statement of Intent

FEAB Representative: _____ Date: _____

Chair, Board of Trustees: _____ Accepted as of _____, 20____

Approved by FEAB Board of Trustees: _____, 20____